



*Human Care Makes
the Future Possible*

Introducing Elekta

John Allen

Director, Accelerator Technology



Elekta - a partner and world-leading supplier...



...of clinical solutions for
image guided radiation therapy,
stereotactic radiotherapy and
radiosurgery as well as
advanced software systems
for cancer care

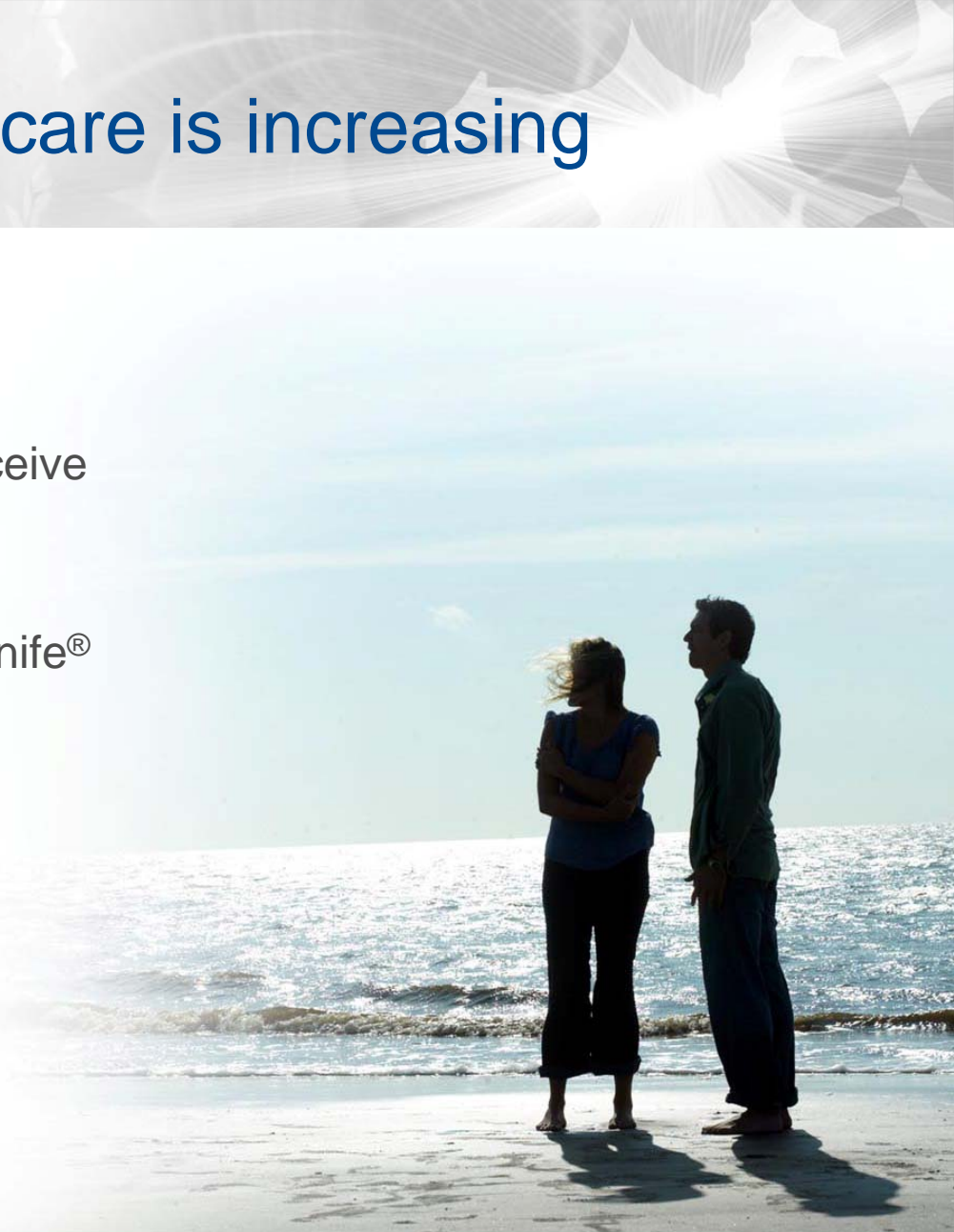
Elekta's role in cancer care is increasing

Every year...

- More than half a million patients receive treatment with radiation therapy equipment from Elekta
- 50,000 patients undergo Gamma Knife® surgery
- 100,000 patients treated with Leksell Stereotactic System®

Every day...

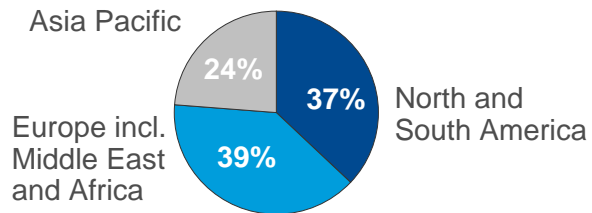
- 100,000 patients receive diagnosis, treatment or follow-up facilitated by software systems from Elekta companies



Geographical expansion



Order bookings rolling 12 months



Large increasing customer base

- Elekta's systems used in more than 5,000 hospitals
- Elekta installed base of linear accelerators growing 7% per annum
- New capacity in emerging markets

Fiscal year 2009/10

Manufacturing and sourcing locations



THE ELEKTA GROUP



Elekta Neuroscience

Leksell Stereotactic System[®]
Leksell Gamma Knife[®]
Elekta Axesse[™]
Elekta Neuromag[®]
SonoWand Invite[®]

Elekta Oncology

Elekta Axesse[™]
Elekta Synergy[®]
Elekta Infinity[™]
Elekta Precise[™]
Elekta Compact[™]

Elekta Software

MOSAIQ[®]
Monaco[®] VMAT
XiO[®]
PowerPath[®]
METRIQ[®]
ANALYTIQ[®]

- All areas sharing the same strong vision



Fighting serious disease since 1949

- 1949** First Leksell Stereotactic System®
- 1953** First patient treated with a linear accelerator
- 1968** First prototype of Leksell Gamma Knife®
- 1986/87** International launch of Leksell Gamma Knife®
- 1990** Launch of first clinical Multi-Leaf Collimator
- 1998** Introduction of Elekta Precise Solutions
- 1999** Launch of Leksell Gamma Knife® C
- 2003** Launch of Elekta Synergy®
- 2004** Launch of Leksell Gamma Knife® 4C
- 2006** Launch of Leksell Gamma Knife® Perfexion™
Launch of Elekta Axesse™
- 2007** Launch of Elekta Compact™
- 2008** Launch of Elekta Infinity™ and Elekta VMAT
- 2009** Launch of Elekta Intuity™ and Symmetry™
- 2010** Launch of Monaco® VMAT



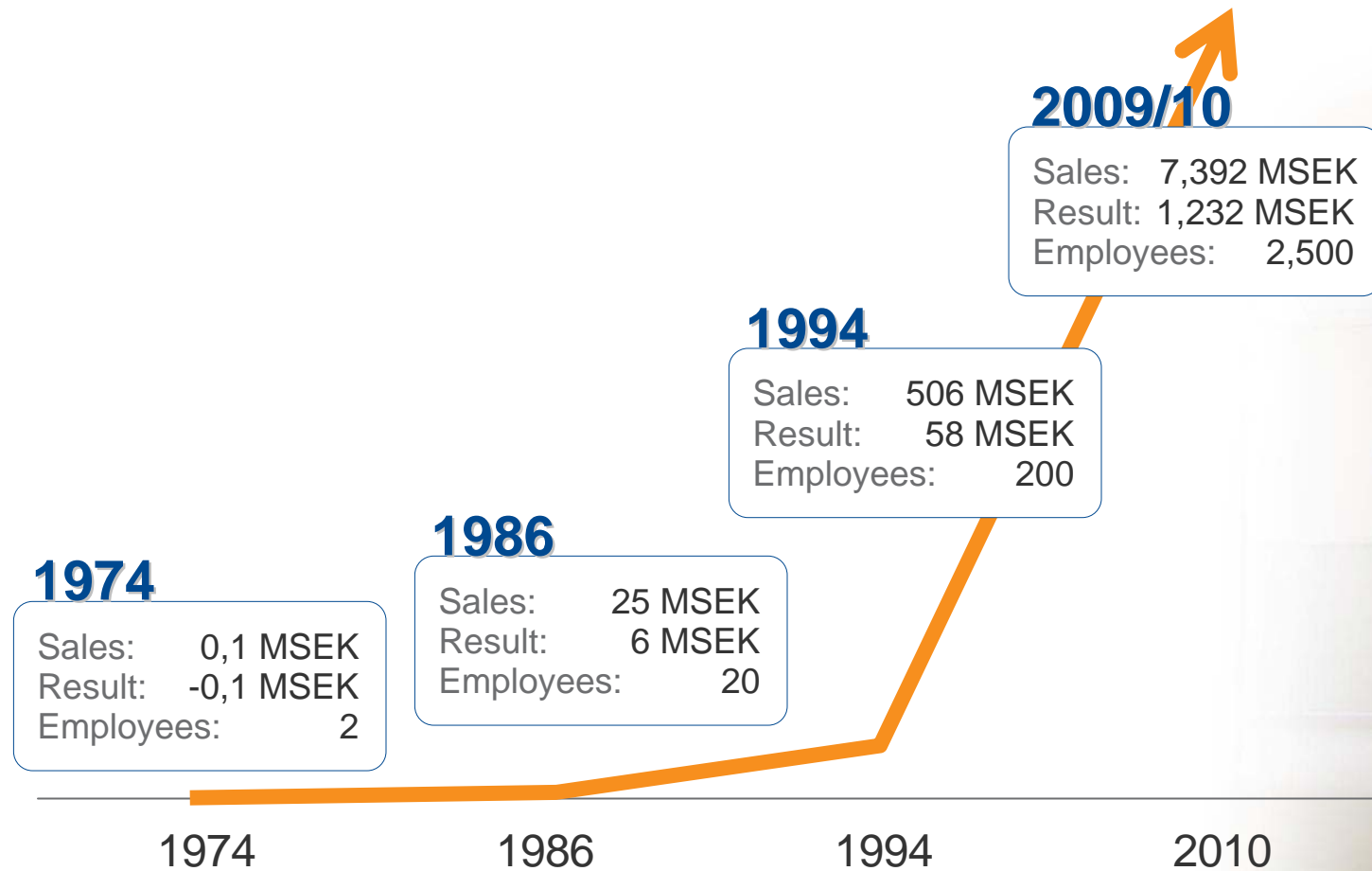
In the 1940s and 50s

Pioneered radiation therapy

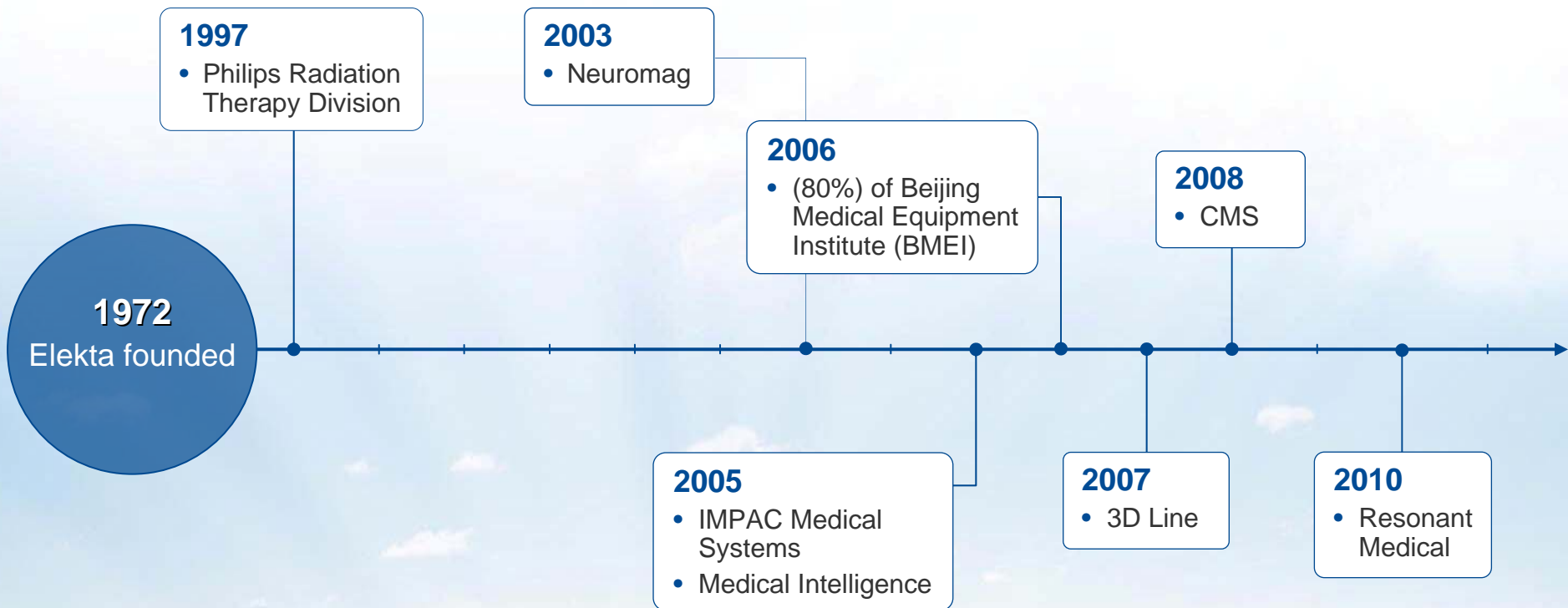


Elekta first with
groundbreaking
technologies

Elekta - an incredible growth



Elekta acquisitions



Innovation through Collaboration

- Elekta Research & Development performed with users at leading universities and hospitals
- R&D investments FY 09/10
 - SEK 570 M (516)
 - 8% of net sales
- Continued investments in product creation process
- Excellent pipeline across all products and clinical solution areas



Elekta has strong R&D collaborations

Example of R&D collaborations:

Elekta International
IMRT consortium

Elekta Synergy
Research Group

Leksell Gamma
Knife® Society

Elekta Lung
Research Group

Focus

- Continued expansion and support of R&D collaboration in the strong University segment
 - Setting the standards for the rest of the markets
 - Very strong and trusted reference base

Elekta Synergy Research Group



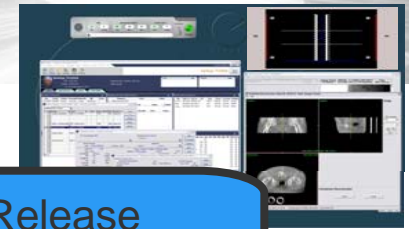
Synergy Research group founded



Supply Synergy research systems



Release Elekta Synergy



Release SYNERGISTIQ

4D image guidance

1998

2000

2003

2004

2005

2008

2010

Research on CBCT Beaumont

CBCT reconstruction, registration and workflow software AvL

4D reconstruction, registration and workflow software AvL

kV/MV imaging Mannheim



Increased future use of radiotherapy



- Improved precision and accuracy in radiotherapy can reduce the need for invasive surgery for certain types of cancer
- Patients and hospitals are increasingly seeking non-invasive treatment options

Our mission, vision and values



We care for life!

We commit to creating new possibilities for human care through innovation and collaboration

- Long-term relationships
- Trust and responsibility
- Creativity
- Resourcefulness
- Responsiveness